

\*\*\*How did you hear about our office? \_\_\_\_\_

## PATIENT REGISTRATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
 Patient is: ☐ Policy Holder Preferred Name: \_\_\_\_\_  
☐ Responsible Party

### Responsible Party (if someone other than the patient)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ EXT: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_ Soc Sec#: \_\_\_\_\_ Driver's Lic: \_\_\_\_\_  
☐ Responsible Party is also a Policy Holder for Patient ☐ Primary Insurance Policy Holder ☐ Secondary Insurance Policy Holder

### Patient Information

Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ EXT: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Sex: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed  
 Birth Date: \_\_\_\_\_ Soc Sec#: \_\_\_\_\_ Driver's Lic: \_\_\_\_\_  
 Email: \_\_\_\_\_ ☐ I would like to receive correspondences via email  
 Employment Status: ☐ Full Time ☐ Part Time ☐ Retired  
 Student Status: ☐ Full Time ☐ Part Time

### Primary Insurance Information

Name of Insured: _____	Relationship to insured: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other
Insured Soc Sec#: _____	Insured Birth Date: _____
Employer: _____	Insurance Company: _____
Address: _____	Address: _____
City: _____ State: _____ Zip: _____	City: _____ State: _____ Zip: _____
Rem Benefits: _____ Rem. Deduct: _____	

### Secondary Insurance Information

Name of Insured: _____	Relationship to insured: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other
Insured Soc Sec#: _____	Insured Birth Date: _____
Employer: _____	Insurance Company: _____
Address: _____	Address: _____
City: _____ State: _____ Zip: _____	City: _____ State: _____ Zip: _____
Rem Benefits: _____ Rem. Deduct: _____	



# DENTAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
Referred by \_\_\_\_\_ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor  
Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
Date of most recent dental exam \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date of most recent x-rays \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date of most recent treatment (other than a cleaning) \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
I routinely see my dentist every ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? \_\_\_\_\_

## PLEASE ANSWER YES OR NO TO THE FOLLOWING:

### PERSONAL HISTORY

- |  | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____] _____                     | <input type="checkbox"/>  | <input type="checkbox"/> |
| 2. Have you had an unfavorable dental experience? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 3. Have you ever had complications from past dental treatment? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 4. Have you ever had trouble getting numb or had any reactions to local anesthetic? _____                                  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____                       | <input type="checkbox"/>  | <input type="checkbox"/> |
| 6. Have you had any teeth removed, missing teeth that never developed, or lost teeth due to injury or facial trauma? _____ | <input type="checkbox"/>  | <input type="checkbox"/> |

### GUM AND BONE

- |  | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 7. Do your gums bleed sometimes or are they ever uncomfortable when brushing or flossing? _____                      | <input type="checkbox"/>  | <input type="checkbox"/> |
| 8. Have you ever had or been told you have gum loss, gum disease, or bone loss between your teeth? _____             | <input type="checkbox"/>  | <input type="checkbox"/> |
| 9. Have you ever noticed an unpleasant taste, odor in your mouth, or swollen and puffy gums? _____                   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 10. Is there anyone with a history of periodontal disease in your family? _____                                      | <input type="checkbox"/>  | <input type="checkbox"/> |
| 11. Have you ever experienced gum recession, or can you see more of the roots of your teeth? _____                   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 12. Have you ever had any teeth become loose on their own (without an injury), or feel them move when chewing? _____ | <input type="checkbox"/>  | <input type="checkbox"/> |
| 13. Have you experienced a burning, painful sensation, or metallic taste in your mouth? _____                        | <input type="checkbox"/>  | <input type="checkbox"/> |

### TOOTH STRUCTURE

- |  | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 14. Have you had any cavities within the past 3 years? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 15. Does the amount of saliva in your mouth seem too little, not enough, or do you have difficulty swallowing or chewing any food? _____ | <input type="checkbox"/>  | <input type="checkbox"/> |
| 16. Do you feel or notice any holes (i.e., pitting, craters) on the biting surface of your teeth? _____                                  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____                         | <input type="checkbox"/>  | <input type="checkbox"/> |
| 18. Do you have grooves or notches on your teeth near the gum line? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 20. Do you frequently get food caught between any teeth? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |

### BITE AND JAW JOINT

- |  | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 21. Does your jaw joint ever have pain, sounds (clicking, crackling, or popping), or experience limited opening or locking? _____                    | <input type="checkbox"/>  | <input type="checkbox"/> |
| 22. Do you feel like you need to pull your lower jaw back, or feel that it is being pushed back when you try to bite your back teeth together? _____ | <input type="checkbox"/>  | <input type="checkbox"/> |
| 23. Do you avoid or have difficulty chewing gum, raw carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____                 | <input type="checkbox"/>  | <input type="checkbox"/> |
| 24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? _____                                  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 25. Are your teeth becoming more crooked, crowded, or overlapped? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 26. Are your teeth developing spaces or becoming more loose? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 27. Do you have more than one bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together better? _____     | <input type="checkbox"/>  | <input type="checkbox"/> |
| 28. Do you place your tongue between your teeth or close your teeth against your tongue? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____   | <input type="checkbox"/>  | <input type="checkbox"/> |
| 30. Do you clench or grind your teeth together in the daytime / nighttime or ever make them sore? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 31. Do you have any problems with sleep (i.e., restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? _____         | <input type="checkbox"/>  | <input type="checkbox"/> |
| 32. Do you wear or have you ever worn a bite appliance? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |

### SMILE CHARACTERISTICS

- |  | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 33. Is there anything about the appearance of your mouth (smile, lips, teeth, gums) that you would like to change (color, spaces, size, shape, display)? _____ | <input type="checkbox"/>  | <input type="checkbox"/> |
| 34. Have you ever bleached (whitened) your teeth? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 35. Have you felt uncomfortable or self-conscious about the appearance of your teeth? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |
| 36. Have you been disappointed with the appearance of previous dental work? _____  | <input type="checkbox"/>  | <input type="checkbox"/> |

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_



# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

## DO YOU HAVE or HAVE YOU EVER HAD:

YES NO

YES NO

1. hospitalization for illness or injury \_\_\_\_\_ ☐ ☐
2. an allergic or bad reaction to any of the following: \_\_\_\_\_
  - ☐ aspirin, ibuprofen, acetaminophen, codeine \_\_\_\_\_
  - ☐ penicillin \_\_\_\_\_
  - ☐ erythromycin \_\_\_\_\_
  - ☐ tetracycline \_\_\_\_\_
  - ☐ sulfa \_\_\_\_\_
  - ☐ local anesthetic \_\_\_\_\_
  - ☐ fluoride \_\_\_\_\_
  - ☐ chlorhexidine (CHX) \_\_\_\_\_
  - ☐ iodine \_\_\_\_\_
  - ☐ metals (nickel, gold, silver, \_\_\_\_\_)
  - ☐ latex \_\_\_\_\_
  - ☐ nuts \_\_\_\_\_
  - ☐ fruit \_\_\_\_\_
  - ☐ milk \_\_\_\_\_
  - ☐ red dye \_\_\_\_\_
  - ☐ other \_\_\_\_\_
3. heart problems, or cardiac stent within the last six months \_\_\_\_\_ ☐ ☐
4. history of infective endocarditis \_\_\_\_\_ ☐ ☐
5. artificial heart valve, repaired heart defect (PFO) \_\_\_\_\_ ☐ ☐
6. pacemaker or implantable defibrillator \_\_\_\_\_ ☐ ☐
7. orthopedic or soft tissue implant (e.g., joint replacement, breast implant) \_\_\_\_\_ ☐ ☐
8. heart murmur, rheumatic or scarlet fever \_\_\_\_\_ ☐ ☐
9. high or low blood pressure \_\_\_\_\_ ☐ ☐
10. a stroke (taking blood thinners) \_\_\_\_\_ ☐ ☐
11. anemia or other blood disorder \_\_\_\_\_ ☐ ☐
12. prolonged bleeding due to a slight cut (or INR > 3.5) \_\_\_\_\_ ☐ ☐
13. pneumonia, emphysema, shortness of breath, sarcoidosis \_\_\_\_\_ ☐ ☐
14. chronic ear infections, tuberculosis, measles, chicken pox \_\_\_\_\_ ☐ ☐
15. breathing problems (e.g., asthma, nasal breathing, stuffy nose, sinus congestion) \_\_\_\_\_ ☐ ☐
16. sleep problems (e.g., sleep apnea, snoring, insomnia, restless sleep, bedwetting) \_\_\_\_\_ ☐ ☐
17. kidney disease \_\_\_\_\_ ☐ ☐
18. liver disease or jaundice \_\_\_\_\_ ☐ ☐
19. vertigo (e.g., "the room is spinning") \_\_\_\_\_ ☐ ☐
20. thyroid, parathyroid disease, or calcium deficiency \_\_\_\_\_ ☐ ☐
21. hormone deficiency or imbalance (e.g., polycystic ovarian syndrome) \_\_\_\_\_ ☐ ☐
22. high cholesterol or taking statin drugs \_\_\_\_\_ ☐ ☐
23. diabetes (HbA1c = \_\_\_\_\_) \_\_\_\_\_ ☐ ☐
24. stomach or duodenal ulcer \_\_\_\_\_ ☐ ☐
25. digestive or eating disorders (e.g., gastric reflux, bulimia, anorexia, celiac disease, Crohn's disease, or any inflammatory bowel disease) \_\_\_\_\_ ☐ ☐

26. osteoporosis/osteopenia or ever taken anti-resorptive medications (e.g., bisphosphonates) \_\_\_\_\_ ☐ ☐
27. arthritis or gout \_\_\_\_\_ ☐ ☐
28. autoimmune disease \_\_\_\_\_ ☐ ☐  
(e.g., rheumatoid arthritis, lupus, scleroderma)
29. glaucoma \_\_\_\_\_ ☐ ☐
30. contact lenses \_\_\_\_\_ ☐ ☐
31. head or neck injuries \_\_\_\_\_ ☐ ☐
32. epilepsy, convulsions (seizures) \_\_\_\_\_ ☐ ☐
33. neurologic disorders (e.g., Alzheimer's disease, dementia, prion disease) \_\_\_\_\_ ☐ ☐
34. viral infections (e.g., cold sores) bacterial infections (e.g., Lyme disease) \_\_\_\_\_ ☐ ☐
35. any lumps or swelling in the mouth \_\_\_\_\_ ☐ ☐
36. hives, skin rash, hay fever \_\_\_\_\_ ☐ ☐
37. STI/STD/HPV \_\_\_\_\_ ☐ ☐
38. hepatitis (type \_\_\_\_\_) \_\_\_\_\_ ☐ ☐
39. HIV/AIDS \_\_\_\_\_ ☐ ☐
40. tumor, abnormal growth \_\_\_\_\_ ☐ ☐
41. radiation therapy \_\_\_\_\_ ☐ ☐
42. chemotherapy, immunosuppressive medication \_\_\_\_\_ ☐ ☐
43. difficulties with stress management \_\_\_\_\_ ☐ ☐
44. psychiatric treatment, antidepressants, mood stabilizing medications \_\_\_\_\_ ☐ ☐
45. concentration problems or ADD/ADHD \_\_\_\_\_ ☐ ☐
46. alcohol/recreational drug use \_\_\_\_\_ ☐ ☐

## ARE YOU:

47. presently being treated for any other illness \_\_\_\_\_ ☐ ☐
48. aware of a change in your health in the last 24 hours \_\_\_\_\_ ☐ ☐  
(e.g., fever, chills, new cough, or diarrhea)
49. taking medication for weight management \_\_\_\_\_ ☐ ☐
50. taking dietary supplements, vitamins, and/or probiotics \_\_\_\_\_ ☐ ☐
51. often exhausted or fatigued \_\_\_\_\_ ☐ ☐
52. experiencing frequent headaches or chronic pain \_\_\_\_\_ ☐ ☐
53. a smoker, smoked previously or other (e.g., smokeless tobacco, vaping, e-cigarettes, and cannabis) \_\_\_\_\_ ☐ ☐
54. considered a touchy/sensitive person \_\_\_\_\_ ☐ ☐
55. often unhappy or depressed \_\_\_\_\_ ☐ ☐
56. taking birth control pills \_\_\_\_\_ ☐ ☐
57. currently pregnant \_\_\_\_\_ ☐ ☐
58. diagnosed with a prostate disorder \_\_\_\_\_ ☐ ☐

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen injections) \_\_\_\_\_

List all medications, supplements, vitamins, and/or probiotics taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_



## **Cancellation and No-Show Policy**

At Loyal Dentistry, we understand that life can get busy, and sometimes things come up that prevent you from attending your scheduled appointment. However, in order to provide the best care to all our patients, we kindly request that you notify us in advance if you need to cancel or reschedule your appointment.

### **1. Cancellation Notice:**

We ask that you provide at least **48 hours' Notice** if you need to cancel or reschedule your appointment. This allows us to offer the time to another patient in need of care.

### **2. Late Cancellations / No-Shows:**

If you fail to cancel your appointment within 48 hours or do not show up for your scheduled appointment, a **fee of \$75** will be charged. This fee helps to offset the cost of reserving time for you.

### **3. Repeat Cancellations / No-Shows:**

Frequent cancellations or no-shows may result in the need for a deposit to schedule future appointments or a review of our continued care relationship.

### **4. Emergencies:**

We understand that emergencies happen. If you experience an emergency that prevents you from keeping your appointment, please contact us as soon as possible. We will do our best to accommodate you.

### **5. Special Circumstances:**

If you are unable to make your appointment due to illness, family emergency, or other unforeseen circumstances, please communicate with us. We will review these on a case-by-case basis.

### **6. How to Cancel or Reschedule:**

To cancel or reschedule, please contact the following:

Arcadia location: (626) 477-0934 or email at: [Info@loyaldentistry.com](mailto:Info@loyaldentistry.com)

Duarte location: (626) 357-2254 or email at: [duarte@loyaldentistry.com](mailto:duarte@loyaldentistry.com)

We appreciate your understanding and cooperation. Thank you for choosing Loyal Dentistry!

Signature \_\_\_\_\_ Date \_\_\_\_\_



### **Agreement on Financial Policy and Insurance Payment**

We will make every effort to give you accurate information we receive from your dental insurance company (or companies in situations where you have coverage by more than 1 insurance) so you have an idea of how much insurance may pay and how much you will pay for

your consultation, x-rays, treatment(s), etc. However, this is only an **ESTIMATE**. Sometimes, despite our very best efforts, insurance companies don't have accurate information in cases where you may have pending claims that your insurance company (companies) may not have received yet. Other times, insurance agents give inaccurate information.

Please acknowledge the following:

I, \_\_\_\_\_ completely understand that the financial information regarding how much insurance pays and how much I have to pay is **ONLY** an **ESTIMATE**. After my dental insurance pays their portion, I may owe money or Loyal Dentistry may owe me money. If I owe money, I will pay the balance as soon as possible, but not later than 1 month. If Loyal Dentistry owes me money, Loyal Dentistry will send me a check as soon as possible, but not later than 1 month.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_